

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)): $31/3/2018$		
To: Hong Kong Exchanges and Clear	ring Limited		
Name of Lance	Group Holdings Limita	4 (比/真隹) 間 物	:
	Group Holdings Limite	0 (冗愛朱閚拴	版有限公司)
Date Submitted 3 Apr	2018		
I. Movements in Authorised Share Ca	npital		
1. Ordinary Shares			
(1) Stock code : <u>8053</u> Desc	eription: <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	HK\$0.01	HK\$50,000,000
(2) Stock code : N/A Desc	eription: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code:	N/A	Descrip	otion: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding r	nonth			
ncrease/(decrea	se)				
Balance at close	of the month				
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descrip	otion: N/A		
		Descri _l	No. of other classes of shares	Par value (State currency)	capital
	N/A		No. of other	(State	Authorised share capital (State currency)
Stock code:	N/A of preceding r		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,558,724,852	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	3,558,724,852	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. N/A (/ /) shares (*Note 1*) 2. N/A) shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) NIL (Preference shares) ____ N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency)

N/A Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A	Warrants to Issue Shares of the Issue Shares o	Currency of Nominal value nominal close of value preceding more	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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(dd/mm/yyyy) (/ /) 4. N/A (/ /) Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) NIL	EGM approval date						
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(if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) NIL	Subscription price						
Total B. (Ordinary shares) NIL	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
(Other class) N/A		Т	「otal B.	(Prefere	ence shares)	N/A	-

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares	N/A					
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
<u>2.</u>	<u> </u>					
Stock code (if listed)	 					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)	_					
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
	_ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares) ence shares)	NIL N/A	-
				Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Class of shares issuable N/A (Note 1) 1. Rights issue At price: State currency — Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 2. Open offer At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (//) (Note 1) Class of shares issuable (//) (Note 1) Class of shares issuable (//) Class of shares issuable (//) Class of shares issuable N/A (Note 1) Class of shares issuable N/A (Note 1)	lo. of new shares of suer which may be issued pursuant ereto as at lose of the month	No. of new shares of issuer issued during the month pursuant thereto				Issued Share Capital	Type of Issue	
1. Rights issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ /) date: (dd/mm/yyyy) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /)				<u>N/A</u>	Class of shares issuable		Type of Issue	
Class of shares issuable N/A)	(,	Q		
Class of shares issuable N/A (idd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (idd/mm/yyyy) EGM approval date: (/ /) (idd/mm/yyyy) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (idd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable N/A (Note 1) Class of shares issuable (/ /) date: (idd/mm/yyyy) EGM approval date: (/ /) (idd/mm/yyyy) EGM approval date: (/ /) (idd/mm/yyyy)			,	(/ /		At price : State currency	Rights issue	1.
2. Open offer At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (Note 1) Class of shares issuable N/A (Note 1) State (Note 1) Class of shares issuable (/ /) EGM approval date: (/ /) State (Note 1) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable N/A)	(/ /				
Class of shares issuable M/A								
Class of shares issuable N/A At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A				<u>N/A</u>				
Class of shares issuable N/A Note 1) State (note 1) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A Class of shares issuable N/A)	(/ /			Open offer	2.
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable N/A)	(/ /				
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) Class of shares issuable N/A								
At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable N/A				<u>N/A</u>				
(dd/mm/yyyy) Class of shares issuable N/A)	(/ /		At price : State currency	Placing	3.
)	(/ /				
1				<u>N/A</u>				
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy))	(/ /			Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy))	(/ /				

For Main Board and GEM listed issuers

	Type of Issue			o Man	Doa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

No of new No. of new

N/A

	Type of Issue			i	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable $(Note \ 1)$	<u>/A</u>		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	/)		
			EGM approval date: (/ / / / / / / / / / / / / / / / / /	/)		
			Class of shares issuable Note 1)	<u>/A</u>		
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ / / / / / / / / / / / / / / / / /	/)		
			EGM approval date: (/ / / / / / / / / / / / / / / / / /	/)		
			(Preferen	ry shares ce shares her class	s) N/A	
Т	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1	l)	NIL
				(2		N/A
To	otal increase / (decre	ease) in preference shares dur	ring the month (i.e. Total of A to E):			N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by: Shen Tianwei
Title: Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.